



MEGATECH MGT PRODUCTION SUMMARY

Production Summary

Financial Project Beta

Production Summary Project BETA

Total MWh Sold	Average Production Per Annum	P75 or P90 higher @2230 KW/M MWh		157680	3166434
		Nett Degradation Per Annum		0.0045	0.0045
		Offtaker I- Gold Mine	%	157680	3166434
		Peak MWh Demand	MWh	34689.6	696615
		Standard MWh Demand	MWh	10249200	2058182
		Off-Peak MW Demand	MWh	2049840	411636

Tons Co2e reduced	GHG reduction of voided Fossil fuel Supply	tCo2e		170294	3419749
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Blended Tariff	Offraker I	Carbon Credits At \$ market Price	\$	7663248	153888692
		Blended Tariff	USD Cents / KWh	108.59	
		• Escalation Rate	%	0.07	

Revenue Summary	Energy Sales
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Gross Profit	Operating Profit	Marginal Contribution USD '000		645395512.466
Gross Profit		Gross Margin	%	0.966
		eskom 15% 2022 9.5% 2023 and 2024 and then flat at 6%		

Fixed Operating Costs		Turnkey O&M Costs	USD '000	20723392,266
Expenses		• Escalation Rate	%	0,06

ERITDA	Total Earnings	USD\$000	613494751 933
	EBITDA Margin	%	0918
	Minimum	0.878	
	Maximum	0.923	